Quality Growth Strategy



Brookmont Process

Identify companies that have attractive growth rates across multiple metrics



Identify future free cash flow growth drivers



Investable Universe (~3,100 Companies)

- Market Cap >\$1B
- · Trades on US Exchange
- Includes ADRs

Profitable Companies (~2000 Companies)

TTM Adjusted EPS > 0

3 year TTM CAGR > 10% in Revenue, Adjusted EPS, and Operating Cash Flow Qualitative Research on Future growth & trajectory of future free cash flow Investment
Committee
Determines Economic
Trends and Sector
Allocations

Portfolio of 30 – 50 stocks with stable growth characteristics



Filter for companies with positive EPS



Ensure the companies have a strong balance sheet and credit quality

Quality Growth Strategy



Ensure revenue, operating cash flow, and free cash flow growth will remain above 10% for the investment time horizon